

ACCOUNT OWNER CHANGE

Account owner: Please use this form to change the owner of your account. Please complete both sides of this form. We require notarized signatures for the current account owner and new account owner.

Current Account Informa	tion	
Account Number		Type of Account: ☐ Lump Sum ☐ Custom Monthly
Current Account Owner		
Nam Student Beneficiary	ne	SSN or TIN
Nam	ne .	SSN or TIN
Reason for Change Requ	uest (Please select one.)	
☐ Disability of Account Own	IEF Enclose a copy of the Power of Attorney or court order determine	ning disability and appointing a representative.
☐ Death of Account Owner	Enclose a copy of the account owner's death certificate.	g account, and appearang a representative
☐ Court Order	Enclose a copy of the court order.	
☐ Other (please specify)		
Current Account Owner's	s Signature – Not Required for Change of Account	Owner Due to Death
I acknowledge that t	by submitting this form I relinquish all rights and respons	sibilities of the account to the new account
-	r the penalty of perjury that all the above information is t	
•		
Current Account Owner's Sign	nature (Notary must witness signature.)	Date
Notary Section - Not Requ	uired for Change of Account Owner Due to Death	
State of		
County of		
I certify that I know or have satis person acknowledged that he/sI mentioned in the instrument.	sfactory evidence that	is the person who appeared before me, and said free and voluntary act for the uses and purposes
Date	Signature	
(Seal or Stamp)		

SSN or TIN <i>(Required)</i> Birth Date			
Pirth Data			
Dirtii Date			
Street Address/Apartment Number			
Post Office Box Number			
City/State/Zip Code			
Email Address			
Telephone Numbers			
	Home	Work	Other (Please specify type.)
New Account Owner's Signatu	ure		
 I have read, fully unacknowledge that If this is a Custom 	formation provided is true and ac inderstand and agree to all the to penalties and fees may apply for	erms and conditions of account cancellation/to at a monthly payment is	the Master Agreement and termination.
 I certify that the int I have read, fully unacknowledge that If this is a Custom 	formation provided is true and ac inderstand and agree to all the to penalties and fees may apply for Monthly account, I am aware tha	erms and conditions of account cancellation/to at a monthly payment is	the Master Agreement and termination.
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